10:45 – 12:45 Session 3 | Information on CBE JU Call 2024

Chair: Dieter Brigitta, CBE JU Call Coordnator

- Call submission & evaluation of proposals

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- Lessons learnt from call 2022-23 Dieter Brigitta, CBE JU Call Coordinator
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Topic interpretation questions: please use info@cbe.europa.eu, not Slido



Proposal submission & evaluation

Dieter BRIGITTA
Call Coordinator

23 April 2024



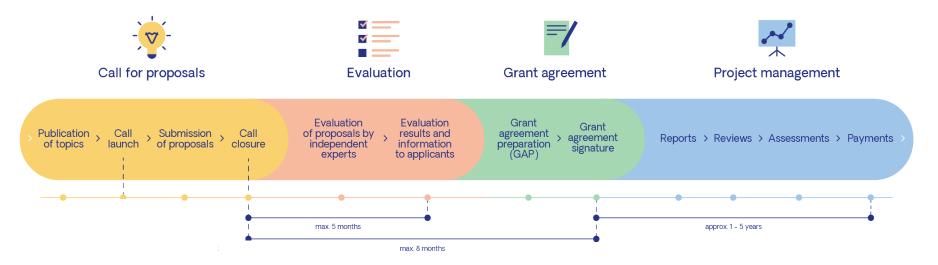






Table of contents

- From call opening to call closure
- Evaluation of proposals (incl. eligibility & admissibility checks)
- After proposal evaluation





Grant Call Agreement **AWP 2024 Publication &** Preparation **Opening** 24/04/2024 **Publication Evaluation** 12/2024 Q4 2024 Jan-May 2025 **Call closing** 18/09/2024 **CBE JU Info** Information to End-of-GAP/ **Day** 23/04/2024 Applicants / Time to Inform **GA** signature

18/02/2025

before

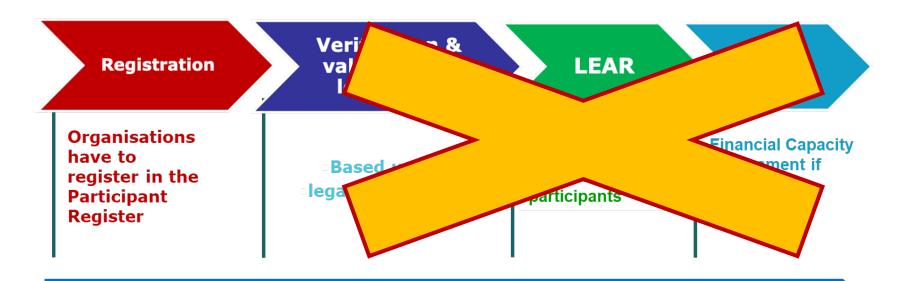
20/05/2025

Tips & tricks (1/3) – a step by step approach

- **Electronic proposal submission** takes time:
 - Get an EU Login account
 - Get a (draft) PIC number (Participant Identification Code) for all participating organisations
 - Launch Submission wizard + pre-register your draft proposal
 - List of participants, contact persons, researchers involved in the proposal,...
 - Fill in Administrative Forms (Part A), incl. organisation descriptions and ethics checklist
 - Prepare and upload Technical Description (Part B)
 - Submit your proposal + receive acknowledgement of receipt
 - → Not just uploading a document and submitting a proposal; plan ahead svp.



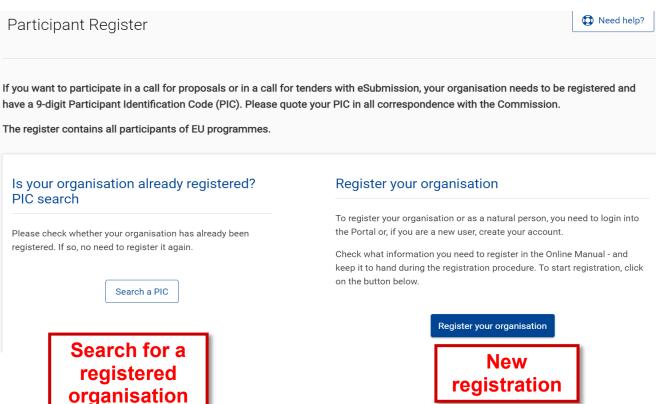
Tips & tricks (2/3) – registration & validation



COMMUNICATION VIA PARTICIPANT REGISTER



Tips & tricks (2/3) – registration & validation



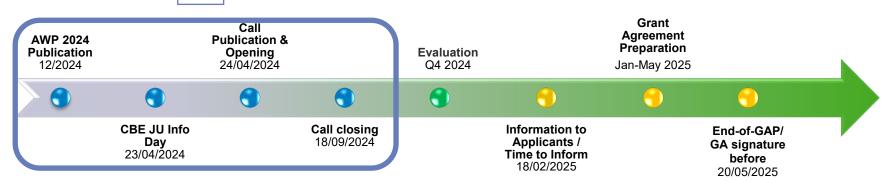
Tips & tricks (3/3) – portal & timing

- Funding & Tender Opportunities Portal = your 'one stop shop' to:
 - Find the CBE JU Call 2024 topics (budget per topic: double-check with AWP 2024)
 - Register your consortium's organisation(s)
 - Submit your proposal (NO submission via the CBE JU website)

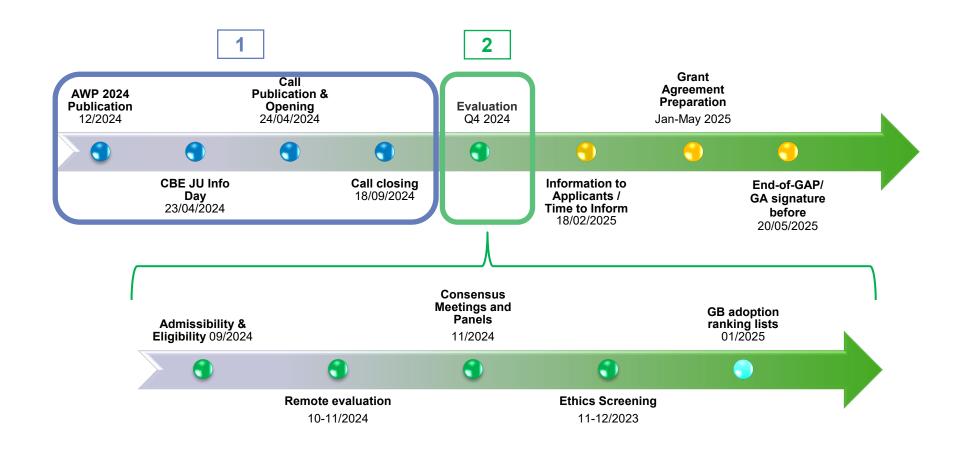
Timing

- Consult call topics on the CBE JU website (<u>www.cbe.europa.eu/open-calls-proposals</u>)
- Call publication (= topics searchable in the Portal) and Call opening (= proposals can be submitted via Portal) by 24 Apr 2024
- Call closure (= deadline to submit proposals via the Portal) by 18 Sept 2024, 17:00
 Brussels time
- Overwrite function. You can submit the proposal as many times as you want. Every submitted version will replace the previous one.







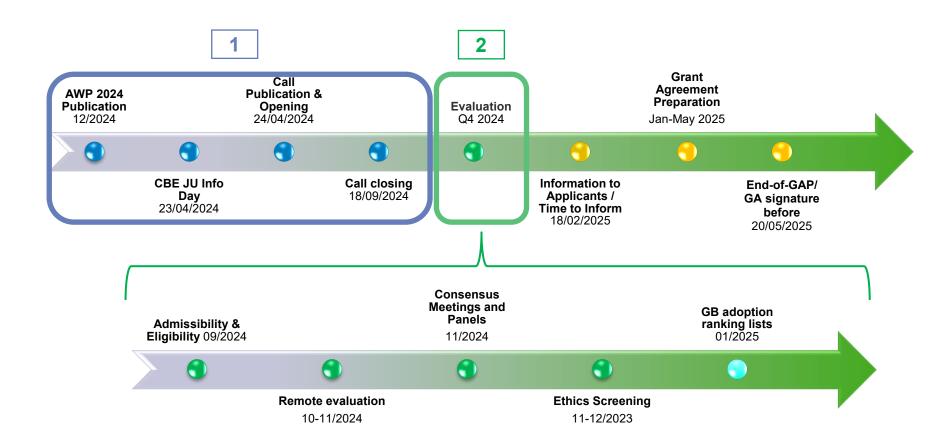


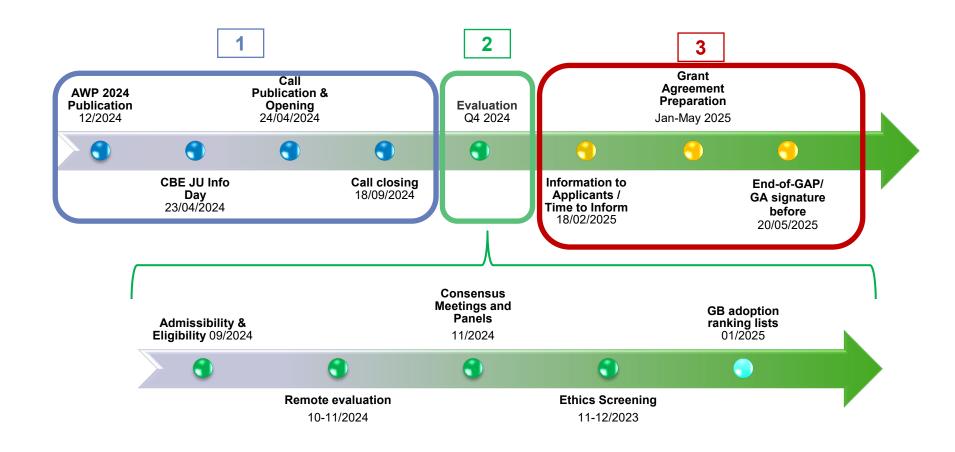
Tips & tricks – eligibility & admissibility

- Essential criteria (not 'nice to haves')
- Only proposals that pass ALL admissibility & eligibility criteria are sent to expertevaluators.
- More detailed information about admissibility & eligibility criteria:
 - CBE JU Annual Work Programme 2024, which mainly (but not only) refers to...
 - ...Annexes A and B of the <u>General Annexes to the Horizon Europe Work</u> Programme 2023–2024
- Don't forget to check:
 - Admissibility: page limits, a (first) D&E&C plan
 - Eligibility: consortium composition. I.e. in RIAs and IAs: min. 3 *independent* entities, min. 1 Member State (MS), min. 2 other MS or Associated Countries

Tips & tricks - evaluation

- One evaluation, 2 sets of expertise
 - Evaluation based on evaluation (sub)criteria mentioned in Annual Work Programme (Excellence, Impact, Implementation)
 - Evaluation of ethics issues (based on ethics checklist in the proposal)
 - → Provide enough information in your proposal to answer both sets of questions
- Horizon Europe vs. CBE JU specificities (cf. next presentations)
- Hearings for Flagships
 - Clarifications (not new information) about the business plan can be provided via web conference during the evaluation
 - However, the *submitted* business plan should be complete







Tips & tricks

- Only the highest scoring proposals considering the budget available **for each topic** are selected for funding and invited to GAP (= the 'main list').
- Expectations management about timing
 - You'll receive information about the evaluation outcome max. 5 months after call closure (by +- 18 Feb 2025).
 - If GAP is successful: the Grant Agreement (GA) should in principle be signed max. 8 months after call closure (by +- 20 May 2025).
 - (The closer we get to this deadline, the lower the chance that reserve list proposals will be 'promoted' to the main list)
 - Project start: in principle the earliest on day 1 of the month **after** GA signature, although some flexibility is possible.
 - → Inform your proposal partners about these timings, and take them into account when writing your proposal (e.g. seasonal aspects related to biomass)



Contact us

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